

February 21, 2018



Fukuoka REIT Corporation  
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Etsuo Matsuyuki  
CEO & Representative Director  
(Securities Code: 8968)

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Notice on Borrowing of Funds (determination of lenders and change of borrowing amounts)

Fukuoka REIT Corporation announces that it will conduct the borrowing of funds, which was not determined about the lenders and etc., as of February 9, 2018.

1. Outline of borrowings

Category	Lenders	Amounts	Interest rates	Borrowing dates	Borrowing methods	Repayment dates
Short term	The Bank of Fukuoka, Resona Bank	1.9 bn yen	Base interest rates (The JBA 1-month Japanese Yen TIBOR)	March 1, 2018	Submit application based on commitment line agreement as of July 27, 2017	March 30, 2018
Short term	The Nishi-Nippon City Bank, Resona Bank, The Oita Bank, The Bank of Nagasaki, The Bank of Saga	2.2 bn yen	+0.35% (Note)		Submit application based on commitment line agreement as of February 26, 2018	

(Note) The applied base interest rate is the JBA 1-month Japanese Yen TIBOR two business days before the borrowing date. Moreover, JBA Japanese Yen TIBOR can be checked on the website of JBA TIBOR Administration. <http://www.jbatibor.or.jp/english/about/>

2. Status of Debt after Borrowing

(unit: mm yen)

	Before borrowing	After borrowing	Change
Short-term debt (Note)	3,700	4,100	400
Long-term debt	67,400	67,400	0
(Of which, long-term debt payable due within one year)	[2,100]	[2,100]	[0]

Disclaimer: This document is a press release to publicly announce notice on borrowing of funds, and has not been prepared for the purpose of enticing investment. When applying to purchase investment units issued by Fukuoka REIT Corporation, please do so based on your own judgment and responsibility, without failing to read the Prospectus on issuing new investment units and its corrections (if any) prepared by Fukuoka REIT Corporation.

Total	71,100	71,500	400
Corporation Bonds	4,000	4,000	0
Interest-bearing debt	75,100	75,500	400

(Note) The borrowings are used from committed credit line (13,000 million yen)

### 3. Others

Concerning risks related to repayments of this borrowing, etc., there are no material changes from the “Investment risks” disclosed in the Securities Registration Statement submitted on February 9, 2018.

\*This document was distributed to Kabuto Club (press club within the Tokyo Stock Exchange), Press Club for the Ministry of Land, Infrastructure, Transport and Tourism, Construction Trade Paper Press Club for the Ministry of Land, Infrastructure, Transport and Tourism, Fukuoka Economic Press Club, and Fukuoka Securities Finance Press Club.

\*Fukuoka REIT Corporation’s website is <http://www.fukuoka-reit.jp/eng/>

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