



Fukuoka REIT Corporation
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City
Etsuo Matsuyuki
CEO & Representative Director
(Securities Code: 8968)

Asset Management Company:
Fukuoka Realty Co., Ltd.
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Notice on Borrowing of Funds

Fukuoka REIT Corporation announces that it will conduct the borrowing of funds, as described below.

1. Borrowing of Funds

1) Reason for Borrowings

To fund part of the acquisition of real estate trust beneficiary interest “Tissage Hotel Naha” (Note1) and related expenses.

(Note1) For the overview of the real estate trust beneficiary interest (Tissage Hotel Naha), please refer to “Fukuoka REIT Corporation Concludes Agreement to Purchase a New Property” separately announced today.

2) Outline of Borrowings

Borrowing 1

1. Lender: The Bank of Fukuoka, Resona Bank
2. Amount: 900 million yen
3. Interest rate: Base interest rate (JBA 1-month Japanese Yen TIBOR) +0.35% (Note2)
4. Borrowing date: December 7, 2018
5. Borrowing method: Submit application based on commitment line agreement as of July 6, 2018
6. Repayment date: December 28, 2018

Borrowing 2

1. Lender: The Nishi-Nippon City Bank, Resona Bank, The Oita Bank, The Bank of Nagasaki,
The Bank of Saga
2. Amount: 1.1 billion yen
3. Interest rate: Base interest rate (JBA 1-month Japanese Yen TIBOR) +0.35% (Note2)
4. Borrowing date: December 7, 2018
5. Borrowing method: Submit application based on commitment line agreement as of February 26,
2018
6. Repayment date: December 28, 2018

(Note2) The applied base interest rate is the JBA 1-month Japanese Yen TIBOR two business days before the borrowing date. Moreover, JBA Japanese Yen TIBOR can be checked on the website of JBA TIBOR Administration.

<http://www.jbatibor.or.jp/rate/> (Japanese)

2. Status of Debt after Borrowing

(mm yen)

	Before borrowing	After borrowing	Change
Short-term debt (Note3)	0	2,000	2,000
Long-term debt	70,500	70,500	0
(Of which, long-term debt payable due within one year)	(4,700)	(4,700)	(0)
Total	70,500	72,500	2,000
Corporation Bonds	5,000	5,000	0
Interest-bearing debt	75,500	77,500	2,000

(Note3) The borrowings are used from committed credit line [13,000 mm yen]

3. Others

Concerning risks related to repayments of this borrowing, etc., there are no material changes from the “Investment risks” disclosed in the latest Securities Report for the 27th Fiscal Period (submitted on May 29, 2018).

*This document was distributed to Kabuto Club (press club within the Tokyo Stock Exchange), Press Club for the Ministry of Land, Infrastructure, Transport and Tourism, Construction Trade Paper Press Club for the Ministry of Land, Infrastructure, Transport and Tourism, Fukuoka Economic Press Club, and Fukuoka Securities Finance Press Club.

*Fukuoka REIT Corporation’s website is <https://www.fukuoka-reit.jp/eng/>