



Fukuoka REIT Corporation
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City
Etsuo Matsuyuki
CEO & Representative Director
(Securities Code: 8968)

Asset Management Company:
Fukuoka Realty Co., Ltd.
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City
Etsuo Matsuyuki
CEO & Representative Director

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Notice on Borrowing of Funds

Fukuoka REIT Corporation announces that it will conduct the borrowing of funds, as described below.

1. Borrowing of Funds

1) Reason for Borrowings

Refining on existing borrowings

2) Outline of Borrowings

Borrowing 1

1. Lender: The Bank of Fukuoka, Resona Bank
2. Amount: 900 million yen
3. Interest rate: Base interest rate (JBA 1-month Japanese Yen TIBOR) +0.35% (Note1)
4. Borrowing date: December 28, 2018
5. Borrowing method: Submit application based on commitment line agreement as of July 6, 2018
6. Repayment date: January 31, 2019

Borrowing 2

1. Lender: The Nishi-Nippon City Bank, Resona Bank, The Oita Bank, The Bank of Nagasaki,
The Bank of Saga
2. Amount: 1.1 billion yen
3. Interest rate: Base interest rate (JBA 1-month Japanese Yen TIBOR) +0.35% (Note1)
4. Borrowing date: December 28, 2018
5. Borrowing method: Submit application based on commitment line agreement as of February 26,
2018
6. Repayment date: January 31, 2019

(Note1) The applied base interest rate is the JBA 1-month Japanese Yen TIBOR two business days before the borrowing date. Moreover, JBA Japanese Yen TIBOR can be checked on the website of JBA TIBOR Administration.

<http://www.jbatibor.or.jp/rate/> (Japanese)

2. Status of Debt after Borrowing

(mm yen)

	Before borrowing	After borrowing	Change
Short-term debt (Note2)	2,000	2,000	0
Long-term debt	70,500	70,500	0
(Of which, long-term debt payable due within one year)	(4,700)	(4,700)	(0)
Total	72,500	72,500	0
Corporation Bonds	5,000	5,000	0
Interest-bearing debt	77,500	77,500	0

(Note2) The borrowings are used from committed credit line [13,000 mm yen]

3. Others

Concerning risks related to repayments of this borrowing, etc., there are no material changes from the “Investment risks” disclosed in the latest Securities Report for the 28th Fiscal Period (submitted on November 29, 2018).

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*Fukuoka REIT Corporation’s website is <https://www.fukuoka-reit.jp/eng/>