



Fukuoka REIT Corporation  
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Etsuo Matsuyuki  
CEO & Representative Director  
(Securities Code: 8968)

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**Notice Concerning Borrowing of Funds (Determination of Interest Rate)  
and Completion of Interest Rate Swap Agreement**

Fukuoka REIT Corporation announces the details of interest rate for borrowings in reference to the summaries provided in the release “Notice Concerning Borrowing of Funds (Partial Green Loan) and Interest Rate Swap Transaction” dated July 23, 2019.

1. Determination of interest rate

Borrowing 1 (long-term debt)

1. Lender: The Norinchukin Bank
2. Amount: 1.5 billion yen
3. Interest rate: 0.303%
4. Drawdown date: July 31, 2019
5. Repayment date: January 29, 2027

2. Interest rate swap agreement

1) Summary

1. Counterparty	Mizuho Bank	
2. Notional Amount	2.2 billion yen	
3. Interest rate	Fixed interest rate for payment	0.521%
	Floating interest rate for receipt	Base interest rate (JBA 3-month Japanese yen TIBOR) + 0.30%
4. Commencement date	July 31, 2019	
5. Termination date	July 31, 2029	
6. Payment date	Fixed interest rate for payment and floating interest rate for receipt are due on July 31, 2029. The first payment will be made at the end of October, and on the last day of January, April, July, and October every year. (the repayment date will be the following business day if the date falls on a non-business day or the preceding business day if the date fall into the next month)	

## 2) Interest rate swap agreement for borrowings

### Borrowing 1 (long-term debt)

1. Lender: Mizuho Bank, The Bank of Saga, The Higo Bank
2. Amount: 2.2 billion yen
3. Interest rate: Base interest rate (JBA 3-month Japanese Yen TIBOR) + 0.30% (Note)
4. Drawdown date: July 31, 2019
5. Repayment date: July 31, 2029

(Note) The interest rate will be fixed at 0.521% via the interest rate swap agreement.

## 3. Others

Concerning risks related to repayment of this borrowing, etc., there are no material changes from “Investment risks” disclosed in the latest Securities Report for the 29th Fiscal Period (submitted on May 31, 2019).

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\*Fukuoka REIT Corporation’s website is <https://www.fukuoka-reit.jp/eng/>