



Fukuoka REIT Corporation  
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City  
Etsuo Matsuyuki  
CEO & Representative Director  
(Securities Code: 8968)

Asset Management Company:  
Fukuoka Realty Co., Ltd.  
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City  
Etsuo Matsuyuki  
CEO & Representative Director

Inquiries:  
Keishi Tamura  
General Manager of Finance Department  
TEL: +81-(0)92-272-3900

### **Notice on Borrowing of Funds**

Fukuoka REIT Corporation announces that it will conduct the borrowing of funds, as described below.

#### 1. Borrowing of Funds

##### 1) Reason for Borrowings

Refining on existing borrowings

##### 2) Outline of Borrowings

Borrowing 1 (long-term debt)

1. Lender: MUFG Bank
  2. Amount: 500 million yen
  3. Interest rate: To be determined (Note) / Fixed rate
  4. Drawdown date: September 25, 2019
  5. Borrowing method: Submit application based on commitment line agreement as of Sep. 20 2019
  6. Repayment date: September 29, 2028
  7. Repayment method: Lump-sum upon maturity
  8. Description: No collateral, No guarantee
- (Note) Interest rate will be announced once determined.

##### 3) Outline of Borrowings

Refinancing 1

1. Lender: MUFG Bank
2. Amount: 500 million yen
3. Repayment date: September 25, 2019
4. Repayment method: Lump-sum upon maturity
5. Description: No collateral, No guarantee

## 2. Status of Debt after Borrowing

(mm yen)

	Before borrowing	After borrowing	Change
Short-term debt	0	0	0
Long-term debt	72,500	72,500	0
Of which, long-term debt payable due within one year	[5,700]	[5,200]	[(500)]
Total	72,500	72,500	0
Corporation Bonds	5,000	5,000	0
Interest-bearing debt	77,500	77,500	0

## 3. Others

Concerning risks related to repayments of this borrowing, etc., there are no material changes from the “Investment risks” disclosed in the latest Securities Report for the 29th Fiscal Period (submitted on May 31, 2019).

\*This document was distributed to Kabuto Club (press club within the Tokyo Stock Exchange), Press Club for the Ministry of Land, Infrastructure, Transport and Tourism, Construction Trade Paper Press Club for the Ministry of Land, Infrastructure, Transport and Tourism, Fukuoka Economic Press Club, and Fukuoka Securities Finance Press Club.

\*Fukuoka REIT Corporation’s website is <https://www.fukuoka-reit.jp/eng/>