

Provisional translation only

November 29, 2023



Fukuoka REIT Corporation
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City
Zenji Koike
Executive Director
(Securities Code: 8968)

Asset Management Company:
Fukuoka Realty Co., Ltd.
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City
Zenji Koike
President and CEO

Inquiries:
Hiroyuki Ayabe
Executive Officer and General Manager
Finance Department
TEL: +81-(0)92-272-3900

Notice concerning Submission of Shelf Registration Statement for Investment Corporation Bonds

Fukuoka REIT Corporation (FRC) announces that it today submitted a shelf registration statement for investment corporation bonds.

Overview of the Submitted Shelf Registration Statement

- | | |
|---|--|
| (1) Planned Issue Amount: | 100 billion yen |
| (2) Shelf Registration Submission Date: | November 29, 2023 |
| (3) Planned Issuance Period: | From December 7, 2023 to December 6, 2025 |
| (4) Use of Funds: | Funds are planned to be appropriated for the acquisition of specified assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, as amended)), construction fee, refund funds for lease and guarantee deposits, repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), working funds, etc. |

*FRC's website is <https://www.fukuoka-reit.jp/en/index.html>