

August 29, 2024



Fukuoka REIT Corporation
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Yukitaka Ohara
Executive Director
(Securities Code: 8968)

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Notice Concerning Acquisition of Investment Units by Asset Management Company

Fukuoka REIT Corporation (FRC) announces that Fukuoka Realty Co., Ltd.(FR), the asset management company to which FRC entrusts the management of its assets, has resolved, concerning acquisition of investment units of FRC (FRC investment units) in accordance with The Investment Trusts Association, Japan's "Rules on Full Members' Business Operations, etc." and "By-laws Concerning Rules on Full Members' Business Operations, etc." (JITA Regulations, etc.), the matters stated in "1. Matters of resolution pertaining to the Acquisition at the Board of Directors meeting of the Asset Management Company" below at the meeting of the Board of Directors of the Asset Management Company (Board of Directors meeting) held on August 29, 2024 as detailed below.

The Acquisition is scheduled to take place in the event of the issuance of new investment units through the public offering (Offering) as well as the secondary offering (Secondary Offering through Over-Allotment) that were resolved by FRC at the meeting of the Board of Directors of FRC held on August 28, 2024, upon which, of the 72,400 units of the FRC investment units subject to the Offering, the underwriters are scheduled to sell 7,600 units to the Asset Management Company as the party to which sale shall be made as designated by FRC.

1. Matters of resolution pertaining to the Acquisition at the Board of Directors meeting of the Asset Management Company

(1) Date or period of implementation of acquisition

This shall be the payment date of the Offering. (The payment date shall be any day between September 10, 2024 (Tuesday) and September 13, 2024 (Friday). However, the date shall be four business days after the pricing date stated in (4) below.)

In addition, the transfer date shall be the business day following the payment date.

(2) Acquisition or disposition
Acquisition

(3) Number of units and total amount of real estate investment trust securities to be acquired

Number of units: 7,600 units

Total amount: The amount arrived at when the issue price of the Offering is multiplied by the number of units to be acquired, which is 7,600 units.

Disclaimer:

This document is a press release to publicly announce the issuance of new investment units, and has not been prepared for the purpose of enticing investment. When applying to purchase investment units issued by FRC, please do so based on your own judgment and responsibility, without failing to read the Prospectus on issuing new investment units and its corrections prepared by FRC.

(4) Price and pricing method of acquisition

The acquisition shall be made at the issue price of the Offering.

The issue price of the Offering shall be determined in accordance with the methods provided in Article 25 of the Rules Concerning Underwriting, etc. of Securities set forth by the Japan Securities Dealers Association based on the provisional pricing obtained by the closing price in regular trading of the FRC investment units on the Tokyo Stock Exchange, Inc. on any day between September 4, 2024 (Wednesday) and September 9, 2024 (Monday) (Pricing Date) (when there is no closing price on that day, the closing price on the most recent day preceding that day) multiplying a range between 0.90 and 1.00 (with any fractions of one yen rounded down to the nearest 1 yen), while taking into consideration the level of demand and other factors, by FRC on the Pricing Date.

(5) Method of acquisition

The method shall be by designation of the party to which sale shall be made in the Offering.

(6) Purpose of acquisition

This acquisition of the FRC investment units by FR shall be for the purpose of making a clear indication of FR's commitment to the growth of FRC.

In addition, in light of the foregoing purpose, FR has a policy to continue holding the FRC investment units acquired through the Acquisition.

As described in 3. below, FR will lend the FRC investment units to an underwriter for Secondary Offering through Over-Allotment.

(7) If acquisition instructions, etc. are to be entrusted to a third party, then the name of the party and overview of the affairs to be entrusted

Not applicable.

2. Date of resolution at the Board of Directors meeting of FR

Company August 29, 2024

3. Other

After FR acquires the FRC investment units, the FRC investment units shall be administrated and managed in accordance with the JITA Regulations, etc. and internal codes of FR. In addition, FR has resolved at its Board of Directors meeting that FR will lend the FRC investment units (up to 3,600 units) (*) to an underwriter for Secondary Offering through Over-Allotment.

For the Offering and Secondary Offering through Over-Allotment, please refer to "Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units" dated August 28, 2024.

* FRC's website is <https://www.fukuoka-reit.jp/en/>

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