



Fukuoka REIT Corporation
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City
Yukitaka Ohara
Executive Director
(Securities Code: 8968)

Asset Management Company:
Fukuoka Realty Co., Ltd.
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City
Yukitaka Ohara
President and CEO

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Notice of the Decision of Price etc. concerning New Investment Units

In connection with the decision of Fukuoka REIT Corporation (FRC) at a Board of Directors Meeting held on August 28, 2024 to issue new investment units, FRC provides notice of its decision of issue price etc. at its Board of Directors Meeting held on September 4, 2024, as described below.

1. Issuance of New Investment Units through Public Offering (Primary Offering)

1. Issue price (offer price)	140,400 yen in cash per unit
2. Total issue price	10,164,960,000 yen
3. Paid-in amount (issue value)	135,864 yen in cash per unit
4. Total paid-in amount (issue value)	9,836,553,600 yen
5. Subscription period	September 5, 2024 (Thu.)
6. Payment period for deposit in securities	From Sept. 5, 2024 (Thu.) to Sept. 6, 2024 (Fri.)
7. Payment date	September 10, 2024 (Tue.)
8. Delivery date	September 11, 2024 (Wed.)

2. Secondary Offering of Investment Units (Over-Allotment)

1. Number of investment units to be offered	3,600 units
2. Issue price (offer price)	140,400 yen in cash per unit
3. Total issue price	505,440,000 yen
4. Subscription period	September 5, 2024 (Thu.)
5. Payment period for deposit in securities	From Sept. 5, 2024 (Thu.) to Sept. 6, 2024 (Fri.)
6. Delivery date	September 11, 2024 (Wed.)

3. Issuance of New Investment Units to be Offered by Way of Third-Party Allotment

1. Paid-in amount (issue value)	135,864 yen in cash per unit
2. Total paid-in amount (issue value) (maximum)	489,110,400 yen
3. Subscription period	October 7, 2024 (Mon.)
4. Payment date	October 8, 2024 (Tue.)

【Reference】

1. Basis for Calculating the Issue Price

(1) Reference date of calculation	September 4, 2024 (Wed.)
(2) Closing price of reference date of calculation	144,000 yen per unit
(3) Discount rate	2.50%

2. Syndicated Cover Transaction Period

Disclaimer: This document is a press release to publicly announce the issuance of new investment units, and has not been prepared for the purpose of enticing investment. When applying to purchase investment units issued by Fukuoka REIT Corporation, please do so based on your own judgment and responsibility, without failing to read the Prospectus on issuing new investment units and its corrections (if any) prepared by Fukuoka REIT Corporation.

From September 6, 2024 (Fri.) to October 4, 2024 (Fri.)

3. Use of Proceeds

The proceeds from the domestic offering of 9,836,553,600 yen will be allocated as part of the funds (includes other expenses) to acquire new specified properties (as defined in Article 2, Paragraph 1 of the Act of the Act on Investment Trusts and Investment Corporations; the same shall apply hereinafter) in “Fukuoka REIT Corporation Concludes Agreement to Purchase a New Property (Trust beneficiary interest in domestic real estate)” in the press release dated August 28, 2024. The maximum amount of proceeds 489,110,400 yen from the issuance of new Investment Units by way of third-party allotment will be kept as cash on hand and used for part of funds for future acquisition of specified assets.

(Note)The procured funds will be deposited to financial institutions until being expensed.

*Fukuoka REIT Corporation’s website is <https://www.fukuoka-reit.jp/en/>

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