

September 10, 2024

Provisional translation only



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Yukitaka Ohara
Executive Director
(Securities Code: 8968)

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Notice Concerning Completion of Acquisition of Investment Units by Asset Management Company

Fukuoka REIT Corporation (FRC) announces that Fukuoka Realty Co., Ltd.(FR), the asset management company to which FRC entrusts the management of its assets, completed today the acquisition(Acquisition) of investment units of FRC (FRC investment units) in accordance with The Investment Trusts Association, Japan's "Rules on Full Members' Business Operations, etc." and "By-laws Concerning Rules on Full Members' Business Operations, etc." (JITA Regulations, etc.) at the meeting of the Board of Directors of FR held on August 29, 2024 as detailed below.

The Acquisition took place in connection with the issuance of new investment units through the public offering (Offering) as well as the secondary offering of investment units (Secondary Offering Through Over-Allotment) that were resolved by FRC at the meeting of the Board of Directors of FRC held on August 28, 2024 and September 4, 2024, upon which, of the 72,400 units of the FRC investment units subject to the Offering, the underwriters sold 7,600 units to FR as the party designated as purchaser by FRC.

1. Summary of the Acquisition

(1) Date of Acquisition

September 10, 2024 Tuesday

(2) Number of units and total amount of the FRC investment units subject to Acquisition

Number of units : 7,600 units

Total amount : JPY1,067,040,000

(3) Number of units and total amount of the FRC investment units held by the Asset Management Company after Acquisition

Number of units : 7,600 units

Total amount : JPY1,067,040,000 (The total amount is the total amount of the acquisition price of the FRC investment units held by FR.)

(4) Method of Acquisition

The method was by designation of the party as purchaser in the Offering.

Disclaimer:

This document is a press release to publicly announce the issuance of new investment units, and has not been prepared for the purpose of enticing investment. When applying to purchase investment units issued by Fukuoka REIT Corporation, please do so based on your own judgment and responsibility, without failing to read the Prospectus on issuing new investment units and its corrections prepared by Fukuoka REIT Corporation.

(5) Other necessary matters from investor protection point of view

The purpose of the Acquisition is to make a clear indication of FR's commitment to the growth of FRC.

In addition, in light of the foregoing purpose, FR has a policy to continue holding the FRC investment units acquired through the Acquisition.

Furthermore, as described in section 2 below, in connection with the Secondary Offering Through Over-Allotment, FR will lend a portion of the FRC investment units acquired through the Acquisition to SMBC Nikko Securities Inc.

2. Other

The FRC investment units acquired by FR shall be administrated and managed in accordance with the JITA Regulations, etc. and internal codes of FR. In addition, based on the meeting of the Board of Directors of FR, FR will lend the FRC investment units (3,600 units) to an underwriter for the Secondary Offering Through Over-Allotment. For the Offering and the Secondary Offering Through Over-Allotment, please refer to "Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units" dated August 28, 2024 and "Notice Concerning Determination of Prices, etc. for Issuance of New Investment Units and Secondary Offering of Investment Units" dated September 4, 2024. Also, for the Acquisition, please refer to "Notice Concerning Acquisition of Investment Units by Asset Management Company" dated August 29, 2024 together with this press release.

*FRC's website is <https://www.fukuoka-reit.jp/en/>

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