



Fukuoka REIT Corporation
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City
Yukitaka Ohara
Executive Director
(Securities Code: 8968)

Asset Management Company:
Fukuoka Realty Co., Ltd.
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City
Yukitaka Ohara
President and CEO

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Notice Concerning the Determination of the Number of Investment Units for the Issuance of New Investment Units through Third-Party Allotment

Fukuoka REIT Corporation (FRC) announced that today SMBC Nikko Securities Inc., the scheduled holder of the new investment units issued through third-party allotment (Third-Party Allotment) determined by resolution of the Board of Directors at meetings held on August 28, 2024 and September 4, 2024 at the same time as resolutions for the issuance of new investment units through public offering (Primary Offering) and the secondary offering of investment units (Secondary Offering by way of over-allotment), notified FRC of its intention to apply for all of the investment units to be issued. Details are as follows.

- 1) Number of investment units to be offered : 3,600 units (anticipated number of investment units:3,600 units)
- 2) Paid-in amount (issue value) :135,864 yen per unit
- 3) Total paid-in amount (issue value) : 489,110,400 yen per unit
- 4) Allottee and number of investment units to be allotted :SMBC Nikko Securities Inc. 3,600 units
- 5) Subscription period (Subscription date) :October 7, 2024 (Monday)
- 6) Payment date :October 8, 2024 (Tuesday)

<Reference>

1. Change in the total number of outstanding investment units after the Third-Party Allotment

- 1) Present total number of issued investment units outstanding :868,400 units
- 2) Increase in the number of investment units to be issued through the Third-party Allotment : 3,600 units
- 3) Total number of issued investment units after the Third-party Allotment : 872,000units

(Note) For details of the Third-Party Allotment, please refer to “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units” dated on August 28, 2024 and “Notice of the Decision of Price etc. concerning New Investment Units” dated on September 4, 2024.

2. Use of funds acquired through the Third-Party Allotment

The net proceeds of 489,110,400 yen from the Third-Party Allotment will be allocated to part of the funds (including expenses related to acquisition) to acquire new specified assets (within the meaning of Article 2 (Act No.198 of 1951, including all subsequent amendments), Paragraph 1 of the Act on Investment Trusts and Investment Corporations; the same shall apply hereinafter) announced in the press release, “Fukuoka REIT

Corporation Concludes Agreement to Purchase a New Property (Trust beneficiary interest in domestic real estate)”, dated August 28, 2024. FRC will retain the remainder of the proceeds as cash on hand to be allocated to part of the funds for future acquisition of specified assets or repayments of borrowings.
(Note) The procured funds will be deposited to financial institutions until being expensed.

* FRC’s website is <https://www.fukuoka-reit.jp/en/>