

April 16, 2025

Provisional translation only



Fukuoka REIT Corporation
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Yukitaka Ohara
Executive Director
(Securities Code: 8968)

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Notice Concerning Matters Relating to the Acquisition of Own Investment Units

Fukuoka REIT Corporation (FRC) announces that it has decided at a Board of Directors meeting held today, to acquire its own investment units as described below, based on Article 80-2 of the Act on Investment Trusts and Investment Corporations of Japan, applied pursuant to Article 80-5, Paragraph 2, as well as subsequently cancel its own investment units as described below, based on Article 80-2 and 80-4 of the Act on Investment Trusts and Investment Corporations of Japan.

1. Reason for the Acquisition of Own Investment Units

As a result of carefully considering the price of investment units, the usage of cash on hand including the book value equivalent proceeds from property sales, FRC's financial condition, as well as the market environment, FRC has decided to acquire its own investment units as well as subsequently cancel the acquired units. This is expected to enhance unitholder returns by facilitating the increase in the price of dividends per unit and NAV per unit, contributing to medium to long-term improvement of unitholder value.

2. Details of the Acquisition of Own Investment Units

(1) Total Investment Units to be Acquired	4,000 units (maximum) 0.46% of the total number of issued investment units (excluding the number of own investment units)
(2) Total Amount of Investment Units to be Acquired	500 million yen (maximum)
(3) Acquisition Method	Market purchases on the Tokyo Stock Exchange pursuant to a discretionary transaction contract with a securities company for the acquisition of own investment units
(4) Acquisition Period	From April 17, 2025, to May 31, 2025

The acquisition of own investment units is scheduled to be terminated when either the maximum total amount of investment units to be acquired or the maximum total investment units to be acquired is reached, or when the acquisition period expires.

The total amount of investment units to be acquired was decided upon consideration of cash on hand.

In addition, the maximum total amount of investment units to be acquired or the maximum total investment units to be acquired may not be reached or the acquisition may not take place at all, depending on liquidity and price of investment units, market trends and other factors.

3. Cancellation of Own Investment Units

As decided at a Board of Directors meeting held today, upon completion of the acquisition of own investment units, all units acquired will be cancelled during the fiscal period ending August 31, 2025. The amount of investment units to be cancelled will be announced separately once the acquisition of own investment units is completed.

(Reference)

Ownership status of own investment units as of April 16, 2025

Total number of investment units issued (excluding the number of own investment units)	872,000 units
Number of own investment units	0 units

*FRC's website is <https://www.fukuoka-reit.jp/en/>