



Consolidated Financial Results for the Term Ended March 31, 2025 [JGAAP]

May 15, 2025

Company name: Onoken Co., Ltd.
 Listing: Tokyo Stock Exchange, Fukuoka Stock Exchange
 Securities code: 7414
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 Scheduled date for Annual Meeting of Shareholders: June 27, 2025
 Scheduled date to commence dividend payments: June 30, 2025
 Scheduled filing date for Annual Securities Report: June 30, 2025
 Preparation of supplementary materials on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors)

(Amounts of less than ¥1 million are rounded)

1. Consolidated financial results for the term ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2025	271,942	(3.5)	6,810	(17.2)	6,902	(17.3)	4,885	(15.2)
Fiscal year ended March 31, 2024	281,933	7.3	8,219	(15.6)	8,342	(16.2)	5,761	(18.0)

Note: Comprehensive income Fiscal year ended March 31, 2025 ¥5,025 million [(23.7%)]
 Fiscal year ended March 31, 2024 ¥6,585 million [(6.1%)]

	Net income per share	Diluted net profit per share for the term	Net profit margin on equity capital	Ordinary profit ratio on total assets	Operating profit ratio on net sales
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2025	192.43	—	5.1	3.4	2.5
Fiscal year ended March 31, 2024	229.93	223.61	6.3	4.2	2.9

Note: Diluted net profit per share for the term is not stated as there are no dilutive shares.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2025	203,530	98,273	47.8	3,876.59
As of March 31, 2024	208,502	95,550	45.4	3,716.79

Reference: Equity

As of March 31, 2025 97,387 million yen
 As of March 31, 2024 94,732 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Balance of cash and cash equivalents as of the end of term
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended March 31, 2025	5,239	(15,125)	7,632	4,186
Fiscal year ended March 31, 2024	15,942	(20,778)	8,662	6,440

2. Cash dividends

	Annual dividends per share					Total amount of dividends	Payout ratio (Consolidated)	Net assets payout ratio (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2024	-	36.00	-	33.00	69.00	1,742	30.0	1.9
Fiscal year ended March 31, 2025	-	34.00	-	35.00	69.00	1,745	35.9	1.8
Fiscal year ending March 31, 2026 (forecast)	-	34.00	-	35.00	69.00		43.3	

Note: Revisions to the most recently announced dividend forecast: None

3. Consolidated financial results forecasts for FY2026 (April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes for the full year and quarterly increase/decrease for each quarter.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half (accumulated)	135,400	(1.6)	2,900	(21.5)	2,900	(23.6)	1,900	(25.0)	75.63
Full-year	275,700	1.4	6,100	(10.4)	6,000	(13.1)	4,000	(18.1)	159.22

*Notes

(1) Material changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(ii) Changes in accounting policies due to reasons other than (i): None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

Note: For details, see “(5) Notes to Consolidated Financial Statements (Notes on changes in accounting policies)” in “3. Consolidated Financial Statements and Significant Notes Thereto” on page 13 of the Attachment.

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	25,123,913
As of March 31, 2024	25,715,186

(ii) Number of treasury shares at the end of the period

As of March 31, 2025	2,010
As of March 31, 2024	227,346

(iii) Average number of shares outstanding at the end of the period

Fiscal year ended March 31, 2025	25,389,197
Fiscal year ended March 31, 2024	25,054,969

(Reference) Summary of non-consolidated financial results

1. Non-consolidated financial results for term ended March 2025 (April 1, 2024 to March 31, 2025)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2025	234,228	(5.6)	5,279	(19.2)	5,343	(19.5)	3,912	(17.8)
Fiscal year ended March 31, 2024	248,199	5.3	6,530	(14.2)	6,635	(15.6)	4,760	(17.7)

	Net income per share	Diluted net profit per share for the term
	Yen	Yen
Fiscal year ended March 31, 2025	154.11	—
Fiscal year ended March 31, 2024	189.98	184.75

Note: Diluted net profit per share for the term is not stated as there are no dilutive shares.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2025	185,342	86,564	46.7	3,445.77
As of March 31, 2024	189,874	84,966	44.7	3,333.59

Reference: Equity

As of March 31, 2025

86,564 million yen

As of March 31, 2024

84,966 million yen

2. Non-consolidated financial results forecast for term ending March 2026 (April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes for the full year and quarterly increase/decrease for each quarter.)

	Net sales		Operating profit		Ordinary profit		Profit		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half (accumulated)	119,500	(0.7)	2,100	(28.1)	2,000	(33.4)	1,400	(32.1)	55.72
Full-year	243,200	3.8	4,300	(18.6)	4,200	(21.4)	2,900	(25.9)	115.43

*The financial results report is exempt from an audit conducted by certified public accountants or an audit corporation

*Proper use of earnings forecasts, and other special matters

Forward-looking statements such as earnings forecasts contained in this material are based on information available to the Company, as well as certain assumptions that the Company judges to be reasonable, and are not intended to be a promise that the Company will achieve them. Furthermore, actual results may differ significantly depending on various factors. For conditions underlying the financial results forecast and cautions concerning the use of the financial results forecast, please see “(4) Future outlook” in “1. Overview of Operating Results” on page 3 of the Attachment.