

May 20, 2025

To Whom It May Concern:

Company Name: TOHO CO., LTD.
 Representative: Hiro Matsuoka, President & CEO
 (Securities Code: 9602, Prime Market of Tokyo Stock Exchange,
 Fukuoka Stock Exchange)
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 Vice President, Member of the Board
 Head of Corporate Management Group
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Notice Concerning Dissolution of Consolidated Subsidiary

Today, TOHO CO., LTD. (“TOHO”) hereby announces that, it has resolved to dissolve Kansai Kyouei Kougyo Co., Ltd. (“KKK”), a subsidiary of TOHO.

1. Reason for the dissolution

KKK has been managing “Matsue Toho Five”, a movie theater in Matsue City, Shimane Prefecture. As the movie theater was closed on January 12, 2025, TOHO has decided to dissolve KKK.

2. Overview of subsidiary to be dissolved

(1) Name	Kansai Kyouei Kougyo Co., Ltd.	
(2) Headquarters Address	1-2-2 Yurakucho, Chiyoda-ku, Tokyo	
(3) Representative	Representative Director, Takayuki Ikeda	
(4) Date of establishment	February 24, 1965.	
(5) Description of business	Movie theater business	
(6) Share capital	10 million yen	
(7) Major shareholders and ownership ratios	TOHO 100%.	
(8) Relationship between TOHO and KKK	Capital relationship	TOHO owns 100% of the outstanding shares of KKK.
	Personnel relationship	Five directors from TOHO and other consolidated subsidiaries concurrently serve as directors of KKK.
	Business relationship	KKK operate movie theaters distributed by TOHO.
	Related party relationship	KKK is a consolidated subsidiary of TOHO.

(9) Operating results and financial positions for the last three years			
As of / Fiscal year ended	FY 2 / 2023	FY 2 / 2024	FY 2 / 2025
	Millions of yen	Millions of yen	Millions of yen
Net assets	247	260	200
Total assets	303	312	272
Net sales	252	244	204
Operating profit	16	19	(41)
Ordinary profit	16	19	(39)
Profit attributable to owners of parent	11	12	(58)

3. Schedule of dissolution

May 20, 2025 Dissolution resolution at the general meeting of shareholders of KKK
September 2025 Liquidation completed

4. Impact on Consolidated Financial Forecasts

The dissolution of KKK will have a negligible impact on the consolidated results of TOHO.

End