



2025 Full-Year Financial Results – Supplementary Materials

Future Innovation Group, Inc.

February 13, 2026

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



In conjunction with today's financial results announcement, we have also disclosed our **Medium-Term Management Plan for the fiscal years ending December 2026 through December 2028**.

Our growth strategy and key initiatives are explained in detail in the Medium-Term Management Plan. We encourage investors to review the plan together with this presentation.

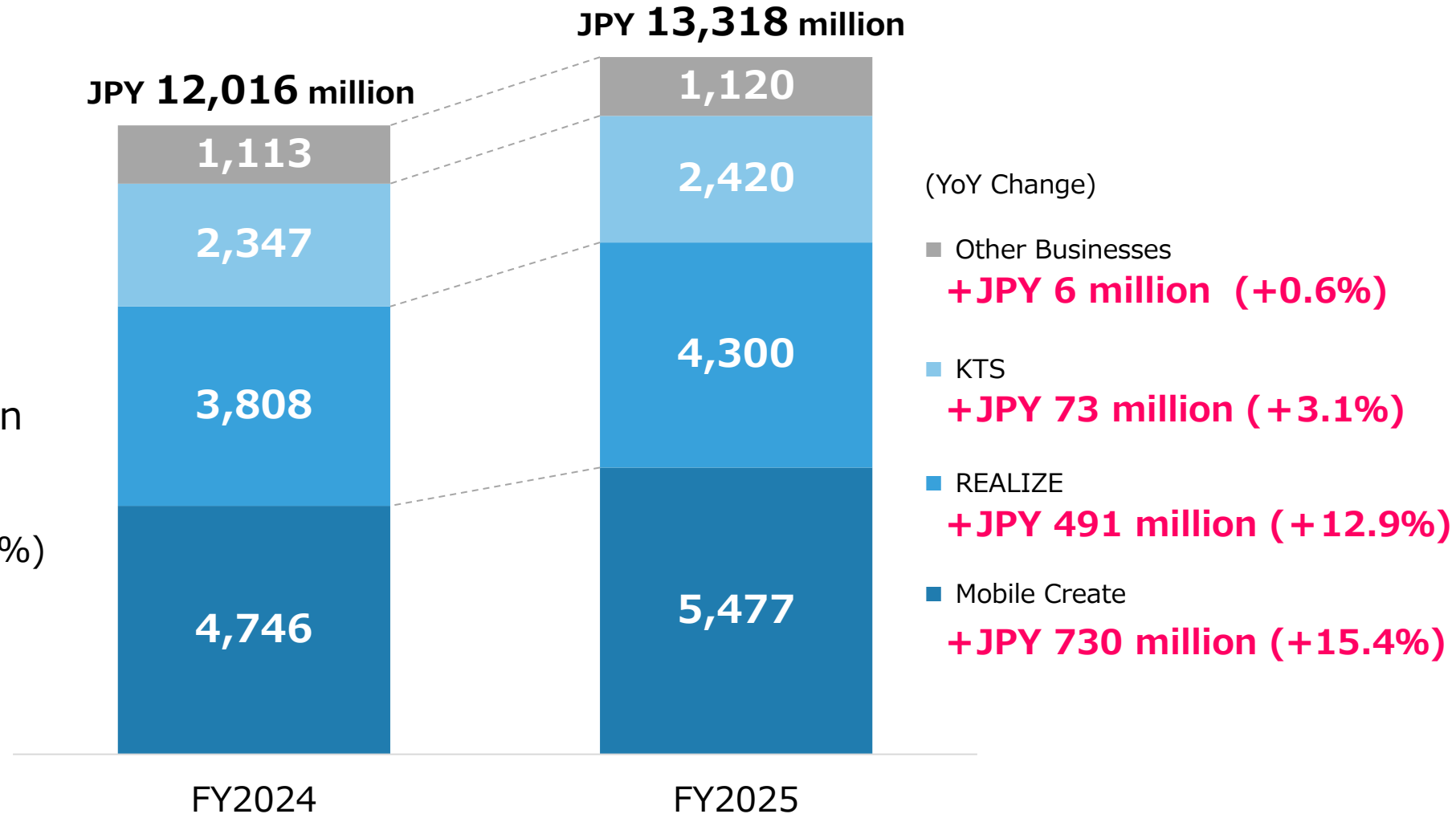
Please note that this material is intended to provide supplementary information on the financial results.

Full-Year YoY Net Sales Comparison

FY2025 Net Sales

JPY **13.3** billion

YoY Change:
+JPY 1,302 million (+10.8%)

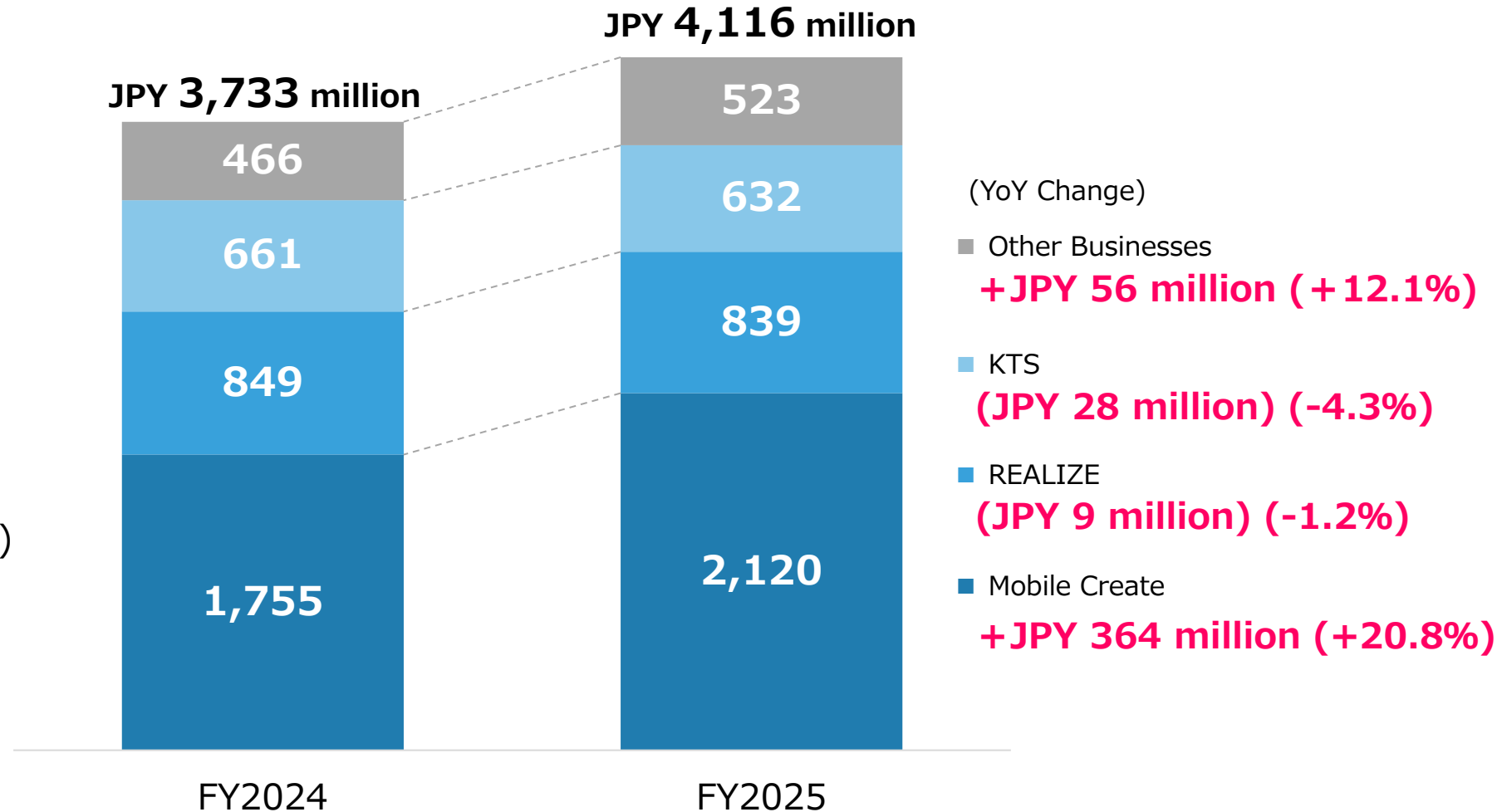


Full-Year YoY Gross Profit Comparison

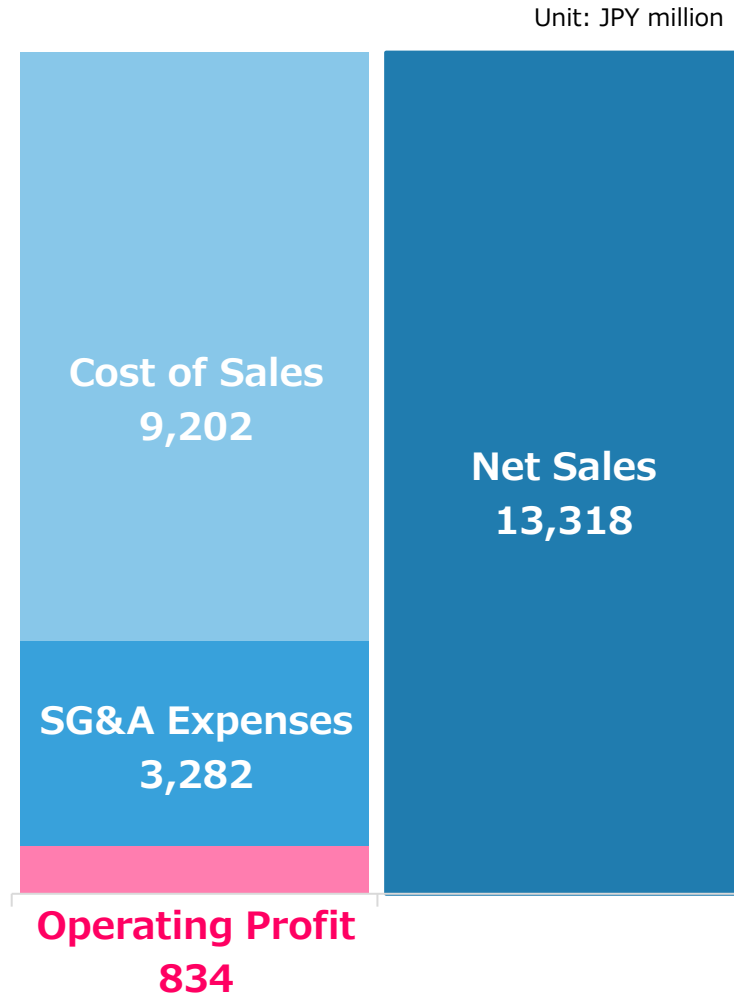
FY2025 Gross Profit

JPY **4.1** billion

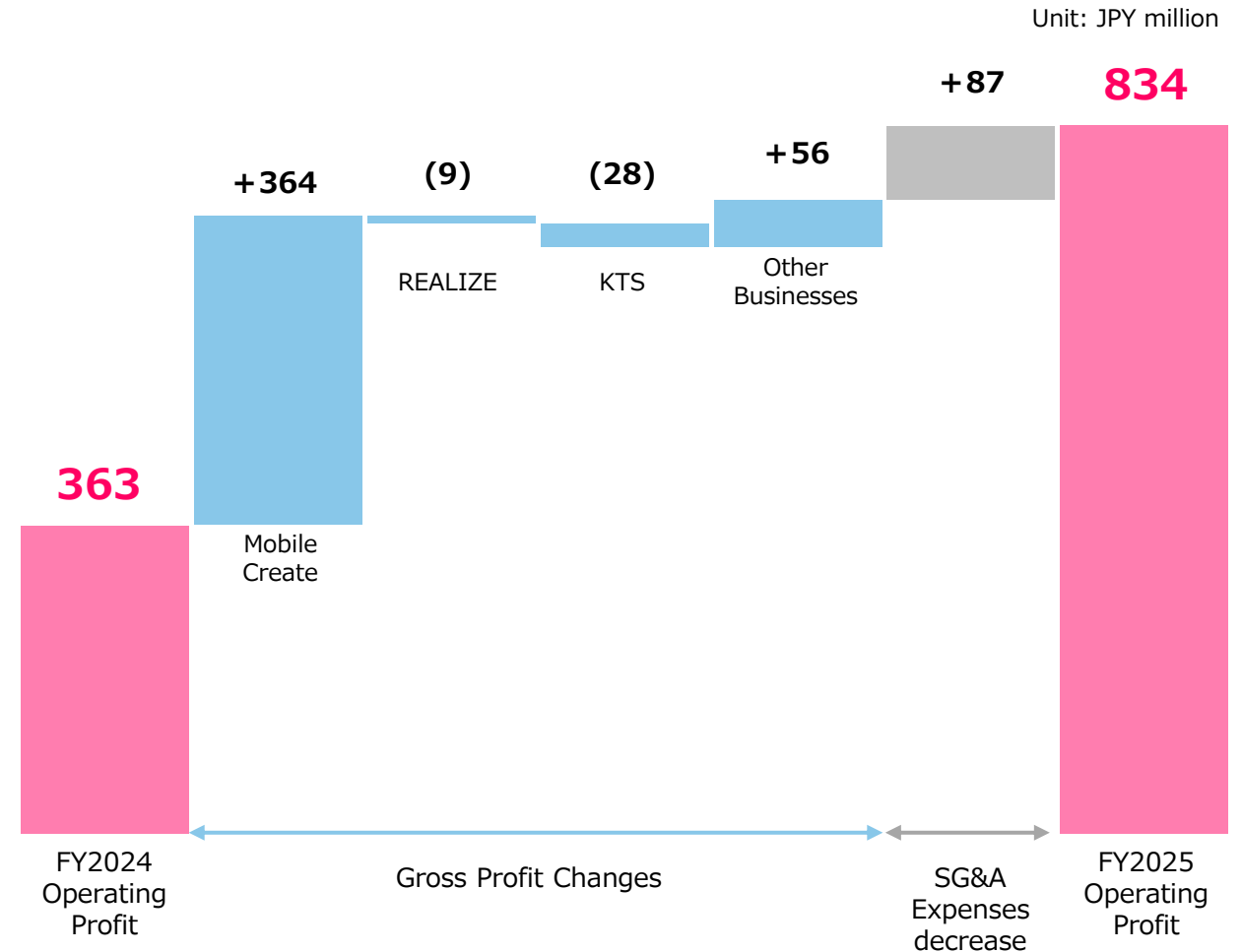
YoY Change:
+JPY 383 million (+10.3%)



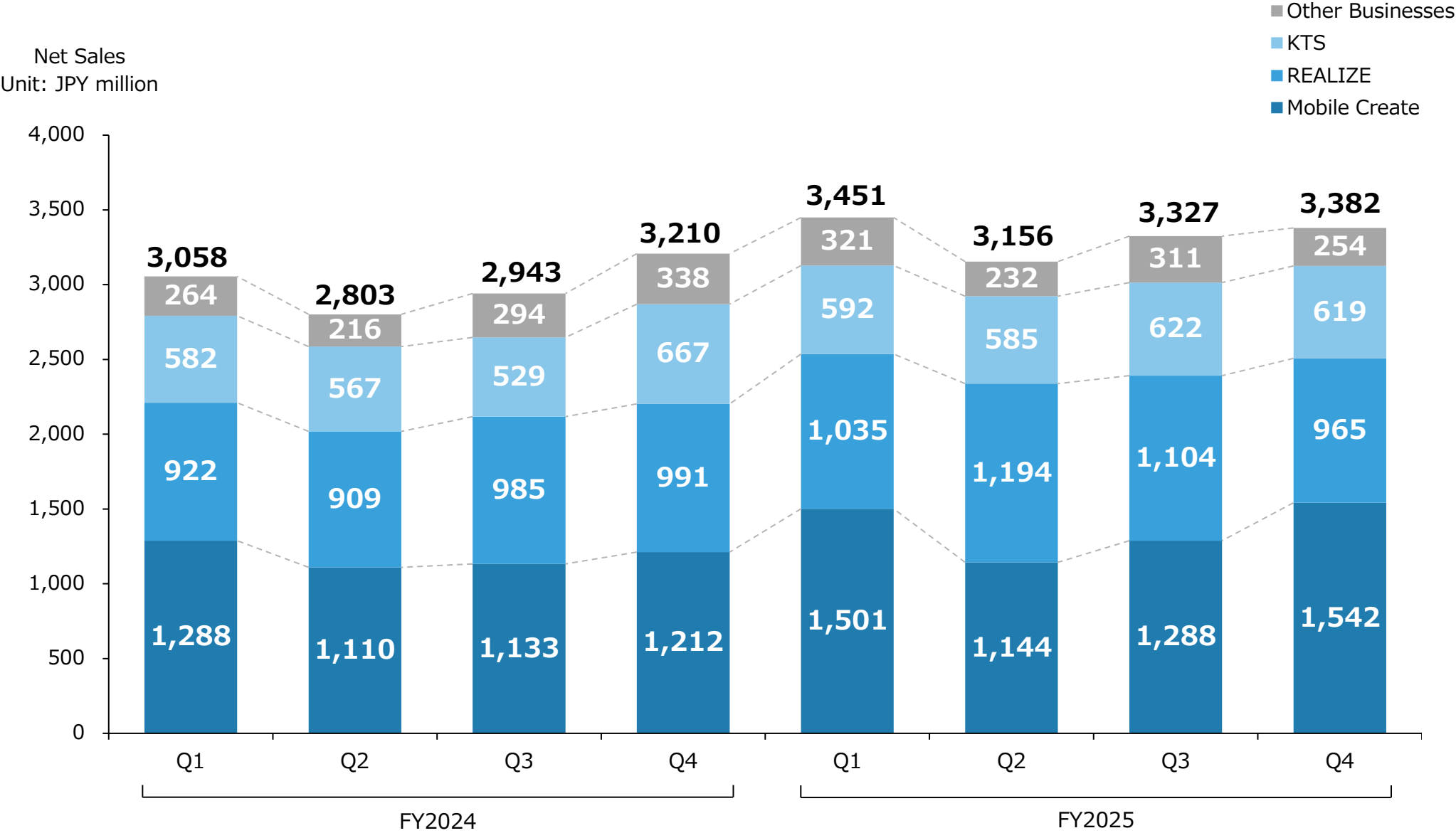
Profit Structure



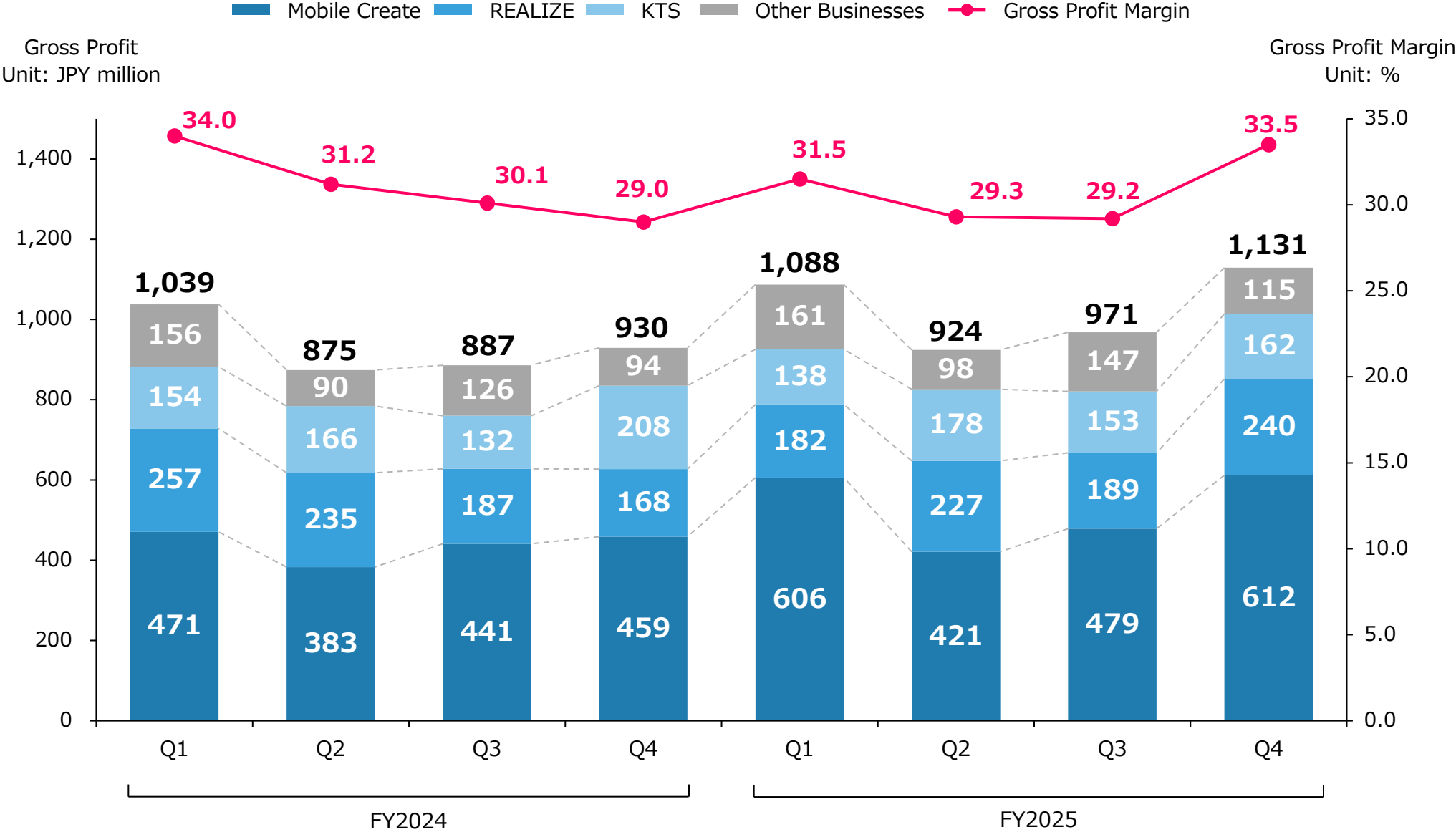
FY2025 Operating Profit JPY **834** million



Quarterly Net Sales Trends by Major 3 Companies



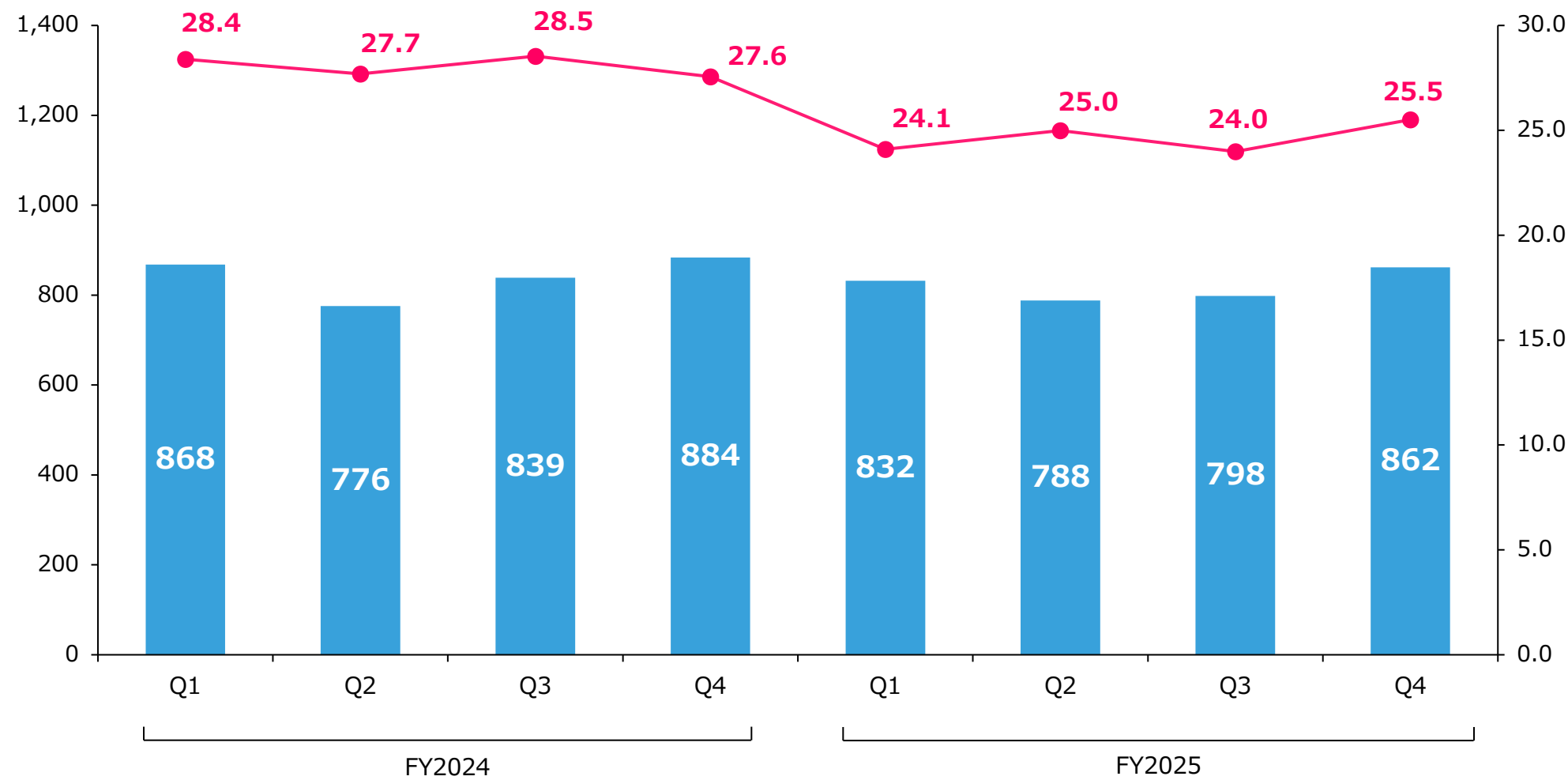
Quarterly Gross Profit Trends by Major 3 Companies



Quarterly SG&A Expenses Trends

SG&A Expenses
Unit: JPY million

SG&A Expenses
SG&A-to-Sales Ratio
Unit: %

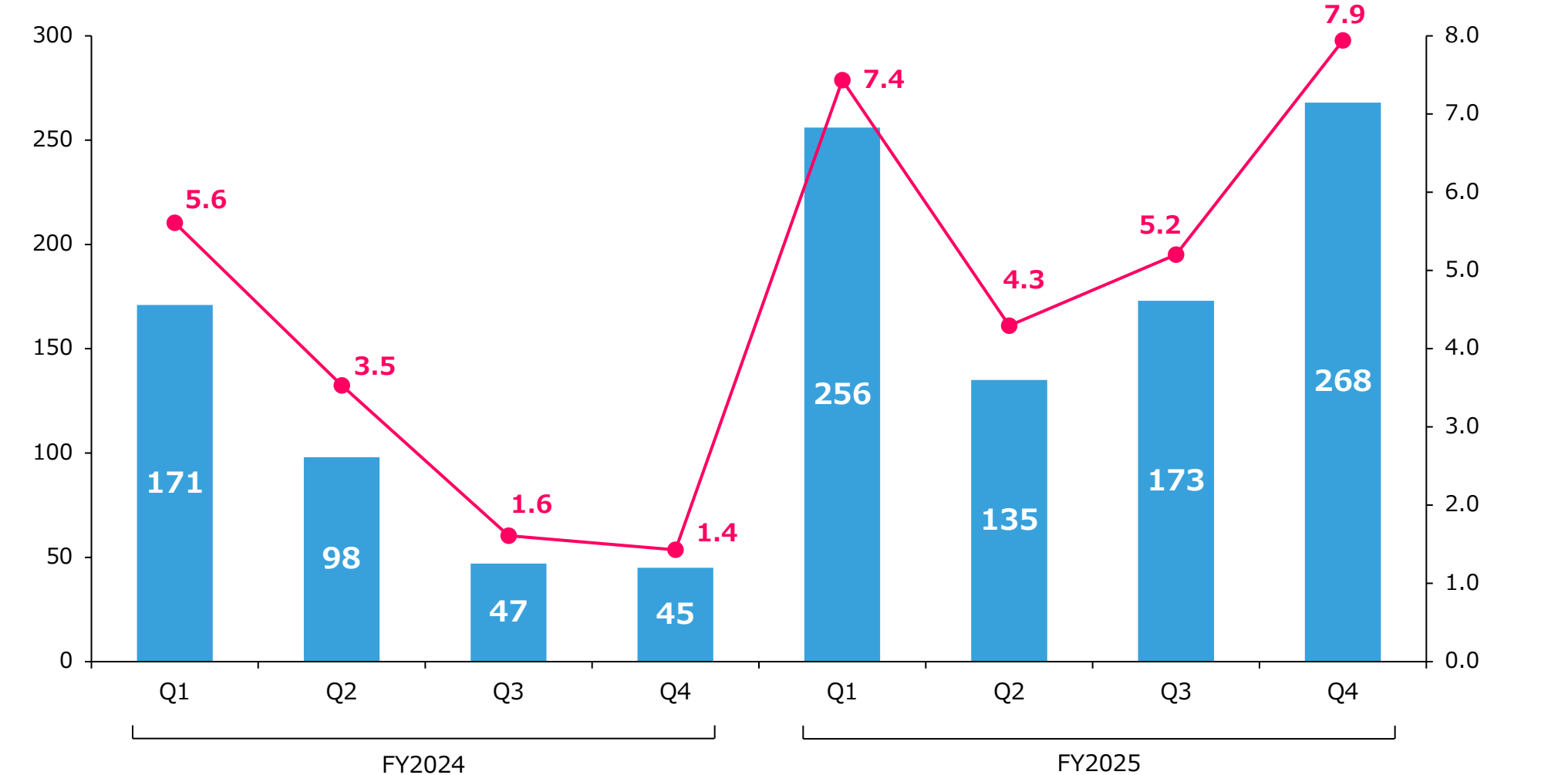


Quarterly Operating Profit Trends

Operating Profit
Unit: JPY million

Operating Profit
Operating Profit Margin

Operating Profit Margin
Unit: %



Consolidated Statements of Income

Unit: JPY million

	FY2024	FY2025	YoY Change	Full-Year Forecast	Achievement Rate
Net Sales	12,016	13,318	+10.8%	13,600 - 14,500	91.9 - 97.9%
Gross Profit	3,733	4,116	+10.3%	4,174 - 4,580	89.9 - 98.6%
SG&A Expenses	3,369	3,282	(2.6%)	-	-
Operating Profit	363	834	+129.3%	800 - 1,100	75.8 - 104.3%
Ordinary Profit	393	826	+110.3%	800 - 1,100	75.2 - 103.3%
Final Profit	(1,412)	783	-	552 - 750	104.5 - 141.9%

Final Profit = Profit Attributable to Owners of Parent

Dividend per Share (Forecast)	JPY 5	JPY 10
-------------------------------	-------	--------



Contact: Office of the President, Future Innovation Group, Inc.
Address: 2-5-60 Higashiomichi, Oita City, Oita Prefecture
Phone: +81-97-576-8730