

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

May 15, 2026

Company name: Onoken Co., Ltd.
 Listing: Tokyo Stock Exchange, Fukuoka Stock Exchange
 Securities code: 7414
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 Representative: Takeshi Ono, President (Representative Director)
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 Scheduled date for annual general meeting of shareholders: June 26, 2026
 Scheduled date to commence dividend payments: June 29, 2026
 Scheduled filing date for annual securities report: June 25, 2026
 Preparation of supplementary materials on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors)

(Amounts of less than ¥1 million are rounded)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2026	253,115	(6.9)	4,740	(30.4)	4,711	(31.7)	(2,218)	-
Fiscal year ended March 31, 2025	271,942	(3.5)	6,810	(17.2)	6,902	(17.3)	4,885	(15.2)

Note: Comprehensive income
 Fiscal year ended March 31, 2026 (¥1,777 million) [(−%)]
 Fiscal year ended March 31, 2025 ¥5,025 million [(23.7%)]

	Earnings per share	Diluted earnings per share	Return on Equity	Ratio of ordinary profit to total assets	Operating margin
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2026	(89.57)	-	(2.3)	2.4	1.9
Fiscal year ended March 31, 2025	192.43	-	5.1	3.4	2.5

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2026	196,119	93,802	47.3	3,798.90
As of March 31, 2025	203,530	98,273	47.8	3,876.59

Reference: Equity
 As of March 31, 2026 ¥92,816 million
 As of March 31, 2025 ¥97,387 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Balance of cash and cash equivalents as of the end of the period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended March 31, 2026	10,403	(9,071)	590	6,109
Fiscal year ended March 31, 2025	5,756	(15,642)	7,632	4,186

2. Cash dividends

	Annual dividends per share					Total amount of dividends	Payout ratio (Consolidated)	Dividends on equity (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	34.00	-	35.00	69.00	1,745	35.9	1.8
Fiscal year ended March 31, 2026	-	34.00	-	35.00	69.00	1,697	-	1.8
Fiscal year ending March 31, 2027 (forecast)	-	34.00	-	35.00	69.00		41.1	

Note: Revisions to the most recently announced dividend forecast: None

3. Consolidated financial forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes for the full year and quarterly increase/decrease for each quarter)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half (accumulated)	134,900	7.8	2,800	43.9	2,700	36.6	1,800	44.9	73.67
Full-year	274,600	8.5	6,300	32.9	6,200	31.6	4,100	—	167.80

* Notes

(1) Material changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to reasons other than (i): None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	25,123,913
As of March 31, 2025	25,123,913

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	691,410
As of March 31, 2025	2,010

(iii) Average number of shares outstanding at the end of the period

Fiscal year ended March 31, 2026	24,769,057
Fiscal year ended March 31, 2025	25,389,197

(Reference) Summary of non-consolidated financial results

1. Non-consolidated financial results for fiscal year ended March 2026 (April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2026	217,904	(7.0)	3,033	(42.5)	2,884	(46.0)	(3,335)	—
Fiscal year ended March 31, 2025	234,228	(5.6)	5,279	(19.2)	5,343	(19.5)	3,912	(17.8)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Fiscal year ended March 31, 2026	(134.67)	-
Fiscal year ended March 31, 2025	154.11	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2026	179,105	81,027	45.2	3,316.36
As of March 31, 2025	185,342	86,564	46.7	3,445.77

Reference: Equity

As of March 31, 2026

¥81,027 million

As of March 31, 2025

86,564 million yen

2. Non-consolidated financial results forecast for the fiscal year ending March 2027 (April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes for the full year and quarterly increase/decrease for each quarter)

	Net sales		Operating profit		Ordinary profit		Profit		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half (accumulated)	118,100	10.4	2,000	75.9	1,900	66.5	1,300	75.2	53.20
Full-year	238,900	9.6	4,400	45.1	4,300	49.1	3,000	—	122.78

* The financial results report is exempt from an audit conducted by certified public accountants or an audit corporation

* Proper use of earnings forecasts, and other special matters

Forward-looking statements such as earnings forecasts contained in this material are based on information available to the Company, as well as certain assumptions that the Company judges to be reasonable, and are not intended to be a promise that the Company will achieve them. Furthermore, actual results may differ from the forecasts significantly depending on various factors. For conditions underlying the financial results forecast and cautions concerning the use of the financial results forecast, please see “(4) Future outlook” in “1. Overview of Operating Results” on page 3 of the Attachment.