



[Translation]

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To whom it may concern

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(Corrections/Corrections of Numerical Data)

Partial Corrections to " Consolidated Financial Results for the Fiscal Year Ended March 31, 2026[Japanese GAAP]"

We would like to inform you that there were some errors in some of the contents of "Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [Japanese GAAP]", which was announced on May 14, 2026.

1. Reason for correction

After the disclosure of the " Consolidated Financial Results for the Fiscal Year Ended March 31, 2026[Japanese GAAP]", it was discovered that accounts receivable and accounts payable had been erroneously overstated by the same amount, and therefore corrections are being made.

2. Content of correction (Corrections are underlined.)

• Summary page 1

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (From April 1, 2025 to March 31, 2026)

(2) Consolidated Financial Position

(Before correction)

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
March 31, 2026	<u>560,169</u>	306,988	<u>54.1</u>	6,047.98
March 31, 2025	545,189	297,063	53.8	5,580.58

(After correction)

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
March 31, 2026	<u>559,746</u>	306,988	<u>54.2</u>	6,047.98
March 31, 2025	545,189	297,063	53.8	5,580.58

(2) Overview of Financial Position for the Fiscal Year Ended March 31, 2026

(Before correction)

(Current assets)

Current assets at the end of the Period decreased by 10,577 million yen, or 3.8% from the end of the previous fiscal year, to 269,678 million yen. This was mainly due to a decrease in notes and accounts receivable - trade, and contract assets, etc.

(Non-current assets)

Non-current assets at the end of the Period increased by 25,557 million yen, or 9.6% from the end of the previous fiscal year, to 290,490 million yen. This was mainly due to increases in investment securities driven by rising market prices, and, retirement benefit asset, etc.

(Current liabilities)

Current liabilities at the end of the Period increased by 12,117 million yen, or 8.7% from the end of the previous fiscal year, to 151,187 million yen. This was mainly due to the issuance of commercial papers for the purpose of providing seasonal and other funds, partially offset by a decrease in current portion of bonds payable, etc.

(Non-current liabilities)

Non-current liabilities at the end of the Period decreased by 7,062 million yen, or 6.5% from the end of the previous fiscal year, to 101,993 million yen. This was mainly due to a decrease due to the transfer of long-term borrowings to current liabilities, etc.

(Net assets)

Net assets at the end of the Period increased by 9,925 million yen, or 3.3% from the end of the previous fiscal year, to 306,988 million yen. This was mainly due to the difference between the decrease due to dividends paid and the purchase of treasury shares and profit, etc.

The equity ratio at the end of the Period increased by 0.3% from the end of the previous fiscal year, to 54.1%.

(After correction)

(Current assets)

Current assets at the end of the Period decreased by 11,000 million yen, or 3.9% from the end of the previous fiscal year, to 269,255 million yen. This was mainly due to a decrease in notes and accounts receivable - trade, and contract assets, etc.

(Non-current assets)

Non-current assets at the end of the Period increased by 25,557 million yen, or 9.6% from the end of the previous fiscal year, to 290,490 million yen. This was mainly due to increases in investment securities driven by rising market prices, and, retirement benefit asset, etc.

(Current liabilities)

Current liabilities at the end of the Period increased by 11,694 million yen, or 8.4% from the end of the previous fiscal year, to 150,764 million yen. This was mainly due to the issuance of commercial papers for the purpose of providing seasonal and other funds, partially offset by a decrease in current portion of bonds payable, etc.

(Non-current liabilities)

Non-current liabilities at the end of the Period decreased by 7,062 million yen, or 6.5% from the end of the previous fiscal year, to 101,993 million yen. This was mainly due to a decrease due to the transfer of long-term borrowings to current liabilities, etc.

(Net assets)

Net assets at the end of the Period increased by 9,925 million yen, or 3.3% from the end of the previous fiscal year, to 306,988 million yen. This was mainly due to the difference between the decrease due to dividends paid and the purchase of treasury shares and profit, etc.

The equity ratio at the end of the Period increased by 0.4% from the end of the previous fiscal year, to 54.2%.

• Appendix page 6

(1) Consolidated Balance Sheets

(Before correction)

(Million yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	47,542	46,141
Notes and accounts receivable - trade, and contract assets	218,581	<u>209,850</u>
Securities	1,057	995
Costs on uncompleted construction contracts	1,869	795
Other inventories	2,572	2,926
Other	8,918	9,309
Allowance for doubtful accounts	(284)	(340)
Total current assets	280,256	<u>269,678</u>
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	70,579	74,022
Machinery, equipment and vehicles, net	14,301	14,046
Land	57,916	58,386
Leased assets, net	7,527	8,329
Construction in progress	11,831	14,771
Other, net	22,194	20,843
Total property, plant and equipment	184,350	190,400
Intangible assets		
Goodwill	1,592	7,635
Other	7,949	7,760
Total intangible assets	9,541	15,395
Investments and other assets		
Investment securities	32,541	43,676
Retirement benefit asset	21,417	26,498
Deferred tax assets	6,696	4,521
Other	10,779	11,423
Allowance for doubtful accounts	(395)	(1,425)
Total investments and other assets	71,040	84,695
Total non-current assets	264,933	290,490
Total assets	545,189	<u>560,169</u>

(After correction)

(Million yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	47,542	46,141
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Total assets	545,189	<u>559,746</u>

(1) Consolidated Balance Sheets

(Before correction)

(Million yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	52,105	50,175
Short-term borrowings	18,827	23,591
Commercial papers	—	30,000
Current portion of bonds payable	10,000	—
Lease liabilities	3,097	3,455
Income taxes payable	10,387	6,471
Contract liabilities	3,170	2,798
Provision for bonuses	12,665	8,196
Provision for bonuses for directors (and other officers)	542	365
Provision for loss on construction contracts	468	260
Provision for warranties for completed construction	64	135
Other	27,741	25,736
Total current liabilities	139,070	151,187
Non-current liabilities		
Bonds payable	15,000	15,000
Long-term borrowings	37,402	23,424
Lease liabilities	5,169	5,697
Deferred tax liabilities	986	4,185
Deferred tax liabilities for land revaluation	4,343	4,298
Provision for retirement benefits for directors (and other officers)	237	185
Retirement benefit liability	31,204	32,641
Asset retirement obligations	3,524	6,041
Other	11,188	10,519
Total non-current liabilities	109,055	101,993
Total liabilities	248,126	253,181
Net assets		
Shareholders' equity		
Share capital	28,619	28,619
Capital surplus	12,715	12,715
Retained earnings	230,048	232,979
Treasury shares	(13,056)	(17,118)
Total shareholders' equity	258,327	257,196
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	12,313	18,772
Deferred gains or losses on hedges	(0)	0
Revaluation reserve for land	(69)	(168)
Foreign currency translation adjustment	13,812	16,733
Remeasurements of defined benefit plans	8,828	10,634
Total accumulated other comprehensive income	34,884	45,972
Non-controlling interests	3,851	3,818
Total net assets	297,063	306,988
Total liabilities and net assets	545,189	560,169

(After correction)

(Million yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	52,105	49,752
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Commercial papers	—	30,000
Current portion of bonds payable	10,000	—
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Retirement benefit liability	31,204	32,641
Asset retirement obligations	3,524	6,041
Other	11,188	10,519
Total non-current liabilities	109,055	101,993
Total liabilities	248,126	252,758
Net assets		
Shareholders' equity		
Share capital	28,619	28,619
Capital surplus	12,715	12,715
Retained earnings	230,048	232,979
Treasury shares	(13,056)	(17,118)
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Non-controlling interests	3,851	3,818
Total net assets	297,063	306,988
Total liabilities and net assets	545,189	559,746

• Appendix page 12

(4) Consolidated Statements of Cash Flows

(Before correction)

(Million yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	44,999	45,907
Depreciation	19,604	20,501
Amortization of goodwill	72	177
Increase (decrease) in allowance for doubtful accounts	1	993
Increase (decrease) in provision for bonuses	2,337	(4,469)
Increase (decrease) in provision for bonuses for directors (and other officers)	37	(177)
Increase (decrease) in retirement benefit liability	(1,010)	(875)
Interest and dividend income	(1,996)	(2,022)
Interest expenses	1,264	1,373
Share of loss (profit) of entities accounted for using equity method	(108)	(129)
Impairment losses	633	222
(Gain) loss on sale of investment securities	(953)	(2,404)
Decrease (increase) in notes and accounts receivable and contract assets	(15,235)	<u>11,136</u>
Decrease (increase) in costs on uncompleted construction contracts	(622)	1,025
Decrease (increase) in inventories	(86)	(318)
Increase (decrease) in trade payables	2,176	<u>(2,759)</u>
Increase (decrease) in contract liabilities	1,480	(505)
Other, net	(1,470)	1,190
Subtotal	51,122	68,866
Interest and dividends received	2,048	1,794
Interest paid	(1,237)	(1,493)
Income taxes paid	(8,401)	(17,174)
Net cash provided by (used in) operating activities	43,532	51,993

(After correction)

(Million yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	44,999	45,907
Depreciation	19,604	20,501
Amortization of goodwill	72	177
Increase (decrease) in allowance for doubtful accounts	1	993
Increase (decrease) in provision for bonuses	2,337	(4,469)
Increase (decrease) in provision for bonuses for directors (and other officers)	37	(177)
Increase (decrease) in retirement benefit liability	(1,010)	(875)
Interest and dividend income	(1,996)	(2,022)
Interest expenses	1,264	1,373
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(Gain) loss on sale of investment securities	(953)	(2,404)
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Increase (decrease) in trade payables	2,176	<u>(3,147)</u>
Increase (decrease) in contract liabilities	1,480	(505)
Other, net	(1,470)	1,190
Subtotal	51,122	68,866
Interest and dividends received	2,048	1,794
Interest paid	(1,237)	(1,493)
Income taxes paid	(8,401)	(17,174)
Net cash provided by (used in) operating activities	43,532	51,993

• Appendix page 16

Notes to Consolidated Financial Statements

(Segment information, etc.)

[Segment information]

3.Information on the amount of net sales, profit or loss, assets, liabilities and other items by reportable segment

(Before correction)

For the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Reportable segments			Others (Note 1)	Total	Adjustments (Note 2)	Amount recorded in consolidated statements of income (Note 3)
	Logistics Business	Plant Engineering Business	Total				
Net Sales							
Net sales to external customers	295,256	307,458	602,715	28,858	631,573	—	631,573
Inter-segment net sales or transfers	3,813	4,056	7,870	1,871	9,741	(9,741)	—
Total	299,070	311,515	610,585	30,729	641,315	(9,741)	631,573
Segment profit	9,826	30,960	40,787	2,472	43,259	(19)	43,240
Segment assets	<u>280,493</u>	<u>197,728</u>	<u>478,221</u>	2,955	<u>481,177</u>	78,992	<u>560,169</u>
Other items							
Depreciation	14,258	4,632	18,890	1,610	20,501	—	20,501
The amount of investment in associates account for by the equity method	1,148	—	1,148	—	1,148	—	1,148
Increase in property, plant and equipment and intangible assets (Note 4)	17,438	3,848	21,287	1,894	23,181	—	23,181

(After correction)

For the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Reportable segments			Others (Note 1)	Total	Adjustments (Note 2)	Amount recorded in consolidated statements of income (Note 3)
	Logistics Business	Plant Engineering Business	Total				
Net Sales							
Net sales to external customers	295,256	307,458	602,715	28,858	631,573	—	631,573
Inter-segment net sales or transfers	3,813	4,056	7,870	1,871	9,741	(9,741)	—
Total	299,070	311,515	610,585	30,729	641,315	(9,741)	631,573
Segment profit	9,826	30,960	40,787	2,472	43,259	(19)	43,240
Segment assets	<u>280,182</u>	<u>197,616</u>	<u>477,798</u>	2,955	<u>480,754</u>	78,992	<u>559,746</u>
Other items							
Depreciation	14,258	4,632	18,890	1,610	20,501	—	20,501
The amount of investment in associates account for by the equity method	1,148	—	1,148	—	1,148	—	1,148
Increase in property, plant and equipment and intangible assets (Note 4)	17,438	3,848	21,287	1,894	23,181	—	23,181

Note: This document has been translated from the Japanese original for reference purposes only.

In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.